

TSX-V: SRC | OTCQB: SKHRF | WKN: A2QEP1

Evolving High-Value Potential

AUG 2026

Gold & Critical Mineral Discovery Potential

WITH CASH FLOW STRATEGY

■
**Disciplined Capital
Structure**

■
**Trading ~4X 2026 Cash
Flow**

■
**Large Discovery
Potential, 2026**

"We seek to deliver outstanding returns for our shareholders with large-scale discovery of separate gold and critical mineral deposits on the company's 100% owned Ballarat Gold-Copper Project located in the heart of the White Gold District of the Yukon Territory, Canada.

We are also developing a profitable cash flow business with a view to minimizing share issuance and shareholder dilution. This strategy is designed to achieve the maximum possible share price re-rating, with successful discovery."

— Christopher Berlet, B.A.Sc. (Mining), CFA — CEO & Director

White Gold District — Yukon Territory

■ COFFEE GOLD MINE (TALAMORE)

4.9M oz. Au

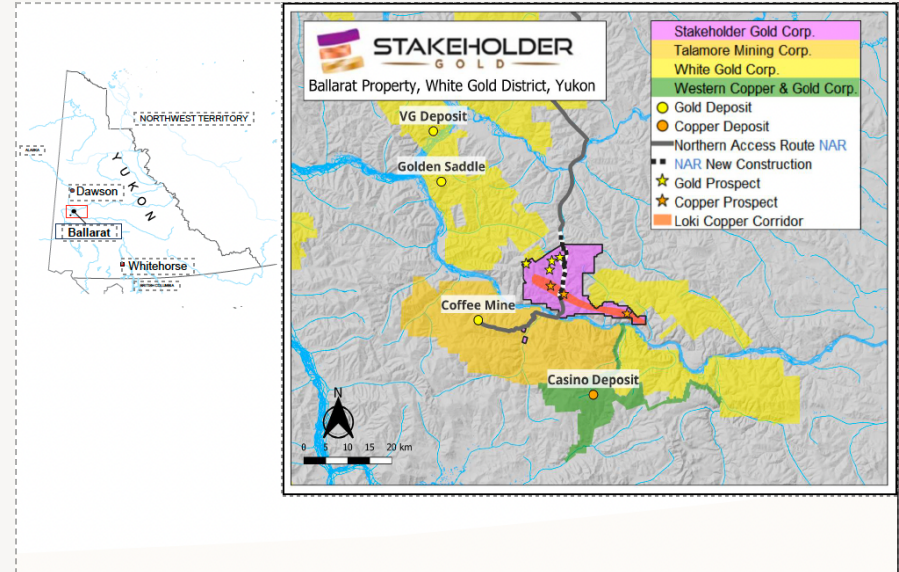
M.Cap. ~\$1,480M CAD · Aug 2026

■ CASINO GOLD-COPPER DEPOSIT

7.7B lbs. Cu · 17.8M oz. Au

M.Cap ~\$765M CAD · Aug 2026

Ballarat sits in the heart of the White Gold District, within immediate proximity of two of the largest gold and copper discoveries in the region.



White Gold District — 12-Month Stock Charts to 15 Aug 2026

White Gold Corp.

TSX-V: WGO Mkt Cap: ~\$445M CAD



12-mo chart: White Gold Corp

or [browse files](#)

Western Copper and Gold Corp.

TSX: WRN Mkt Cap: ~\$765M CAD



12-mo chart: Western Copper and Gold

or [browse files](#)

Talamore Mining Corp.

TSX: TALA Mkt Cap: ~\$1,480M CAD



12-mo chart: Talamore Mining Corp

or [browse files](#)

Stakeholder Gold Corp.

TSX-V: SRC | OTCQB: SKHRF Mkt Cap: ~\$45M CAD



12-mo chart: Stakeholder Gold Corp

or [browse files](#)

"Stakeholder has sizeable discovery potential for both gold and critical minerals."

"The Skye Gold Zone is evidenced over 3.2 km in two sub-parallel gold anomalous structures. In the context of regional discoveries this is a considerable strike extent. The East Gold Zone is located 1.5 km to the east of this and may be related geologically, which provides considerable combined scale potential."

"The Loki Critical Mineral Zone is an ultramafic intrusive exploration discovery target located south and southeast of the Skye Gold Zone, also fully contained within company claims."

"Gold (Coffee Deposit) and Copper (Casino Deposit) discoveries nearby have attracted some of the world's largest mining companies to the immediate vicinity."

— Christopher Berlet, B.A.Sc. (Mining), CFA — CEO & Director

Ballarat Gold-Copper Project — Target Zones

■ Skye Gold Zone

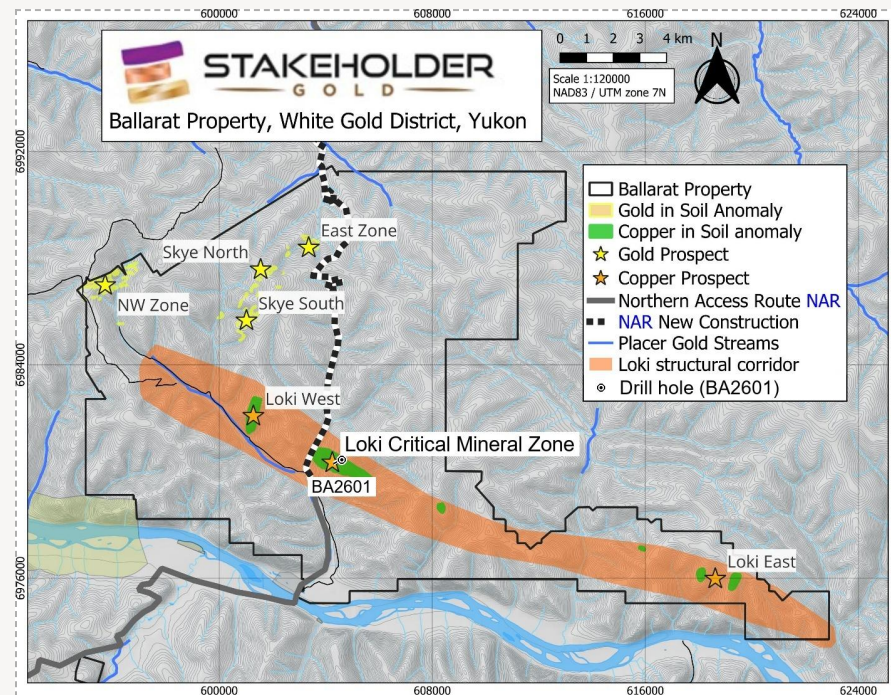
3.2 km strike extent Open to the southwest 2 sub-parallel structures

■ East Gold Zone

2 km east of Skye Possibly related Scale & size potential

■ Loki Critical Mineral Zone

Ultramafic intrusive Large structure > 35 km Loki, Loki West, Loki East
Cu, Co, Ni, Pt, Pd Cobalt & nickel with copper Platinum with palladium



Disciplined Capital Structure

Common Shares	25,922,662
Warrants — \$1.50 · Mar 2027	825,000
Warrants — \$1.20 · Nov 2027	1,628,750
Fully Diluted	28,376,412
Insider Ownership	~40%
Institutional	~8%

Warrant trigger — 30-day VWAP of \$1.50, then 30 days to exercise.



Yukon Gold Potential — Majors All Around

IMMEDIATE VICINITY · WHITE GOLD DISTRICT

Talamore Mining Corp. — Coffee Mine (TSX: TALA)

~\$1,480M CAD

Western Copper & Gold Corp. (TSX: WRN)

~\$765M CAD

Stakeholder Gold Corp. (TSX-V: SRC)

~\$45M CAD

Market caps as of Aug 2026

MAJOR INVESTMENT TIMELINE

 2016 (May) — **Goldcorp Inc.** acquires Kaminak Gold Corp. (~\$520M CAD)

 2019 (Oct.) — **Newmont Corp.** acquires Dan Man Claims

 2021 (May) — **Rio Tinto Canada Inc.** invests in Western Copper & Gold (TSX: WRN) ~\$25.6M CAD

 2023 (Mar.) — **Mitsubishi Materials Corporation** invests in Western Copper & Gold ~\$21.3M CAD

 2023 (Nov.) — **Agnico Eagle Mines Ltd.** maintains 19.9% interest in White Gold Corp.

 2024 (Jan.) — **Rio Tinto Canada Inc.** increases investment and pro-rata interest in Western Copper & Gold (TSX: WRN)

 2025 (Sep.) — **Talamore Mining Corp.** acquires Coffee Project

Yukon Gold Potential — Strategic Attributes

STAKEHOLDER — 100% OWNED BALLARAT GOLD PROJECT

10 Claims

Stakeholder holds 10 exploration claims at Talamore Mining Corp. (TSX: TALA) Coffee Gold Project

20 km of Road

Northern Access Road through the middle of SRC claims — represents ~\$45M of a \$77M total spend

19,924+ oz. Au

Ballarat Creek produced 19,924+ oz. Au (1978-2020), gold deposit source Ballarat

21,528+ oz. Au

Barker Creek produced 21,528+ oz. Au (1978-2020), gold deposit source Ballarat

18,540+ ha.

Many untested gold and copper anomalies on Ballarat, heart of the White Gold District

Majors Investing

Several mining majors are investing in developing properties around Ballarat

About Stakeholder Gold

Profitable Stone Business

2021-2025 grew business to 3 high-margin, profitable exotic stone quarries

2026 expansion from 3 to 5 operating quarries

Cash flow from quarries permits maintenance of a tight capital structure

Significant Gold and Critical Mineral Discovery Potential

Significant gold and critical mineral discovery potential, confirmed drilling 2026

Company claims surrounded by mining company majors

20 km of Coffee Mine's Northern Access Road being built directly through company claims

Tight capital structure with significant discovery potential portends meaningful revaluation.

Cash Flow Quarries

2 New Quarries in 2026 (Total 5)

Quarry expansion

Revenue Growth

Increasing Profit — Margin Expansion

Quarries control shareholder dilution

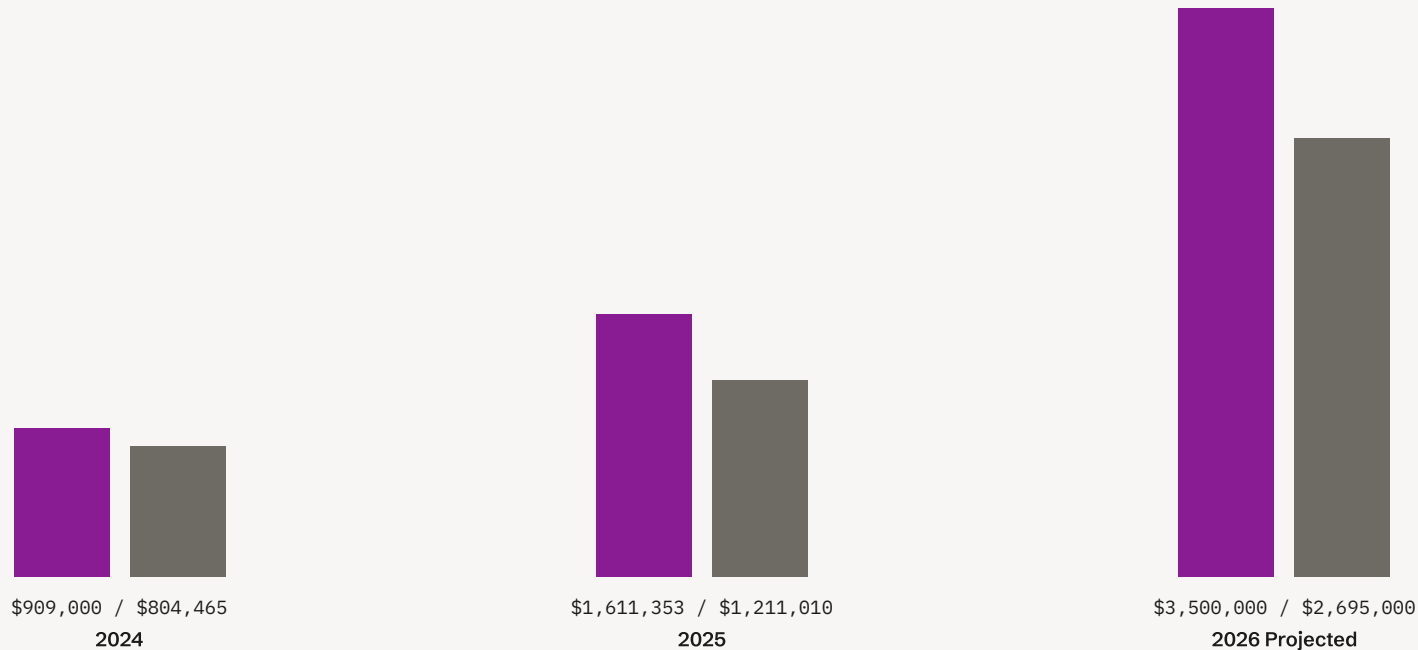
Extraction Cost \$300 USD / m³

Sale Price (2025) \$1,800 USD / m³



Revenue & Gross Margin 2024-2026*

2 New Quarries in 2026 — Total 5, **Target 10**



'TAJ MAHAL' QUARRY

Freshly Cut Slab



Management

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B.A.Sc.(Mining), CFA

President, CEO & Director

Mining Engineer (Canada) / London School of Economics (UK) / CFA
Charterholder (2004)

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