



TSX-V: SRC | OTCQB: SKHRF | WKN: A2QEP1

High-Value Discovery Funded by Cash Flow

— SEPT 2026

Gold & Critical Mineral Discovery Potential

WITH CASH FLOW STRATEGY



**Disciplined Capital
Structure**



**Cash-Flow Growth
Funding Exploration**



**High-Value Gold & Critical Mineral
Discovery Potential**

"We seek to deliver outstanding returns for our shareholders with large-scale discovery of separate gold and critical mineral deposits on the company's 100% owned Ballarat Gold-Copper Project located in the heart of the White Gold District of the Yukon Territory, Canada.

We are also developing a profitable cash flow business with a view to minimizing share issuance and shareholder dilution. This strategy is designed to achieve the maximum possible share price re-rating, with successful discovery."

— Christopher Berlet, B.A.Sc. (Mining), CFA — CEO & Director

Disciplined Capital Structure

Common Shares 25,982,662

Warrants	Exercise Price	Maturity	Units
Mar. 19, 2025 Financing	\$1.50	19-Mar-27	825,000
Nov. 19, 2025 Financing	\$1.20	18-Nov-27	1,277,500
Mar. 19, 2026 Flow Through	\$1.20	19-Mar-28	291,250
Aug. 6, 2026 Flow Through	\$2.40	6-Aug-28	170,000
Total Warrants			2,563,750

Fully Diluted 28,546,412

Insider Ownership ~45%

Institutional ~8%

Warrant trigger — 30 day VWAP, then 30 days to exercise.



White Gold District — Yukon Territory

Ballarat sits in the heart of the White Gold District, within immediate proximity of two of the largest gold and copper discoveries in the region.

COFFEE GOLD MINE (TALAMORE)

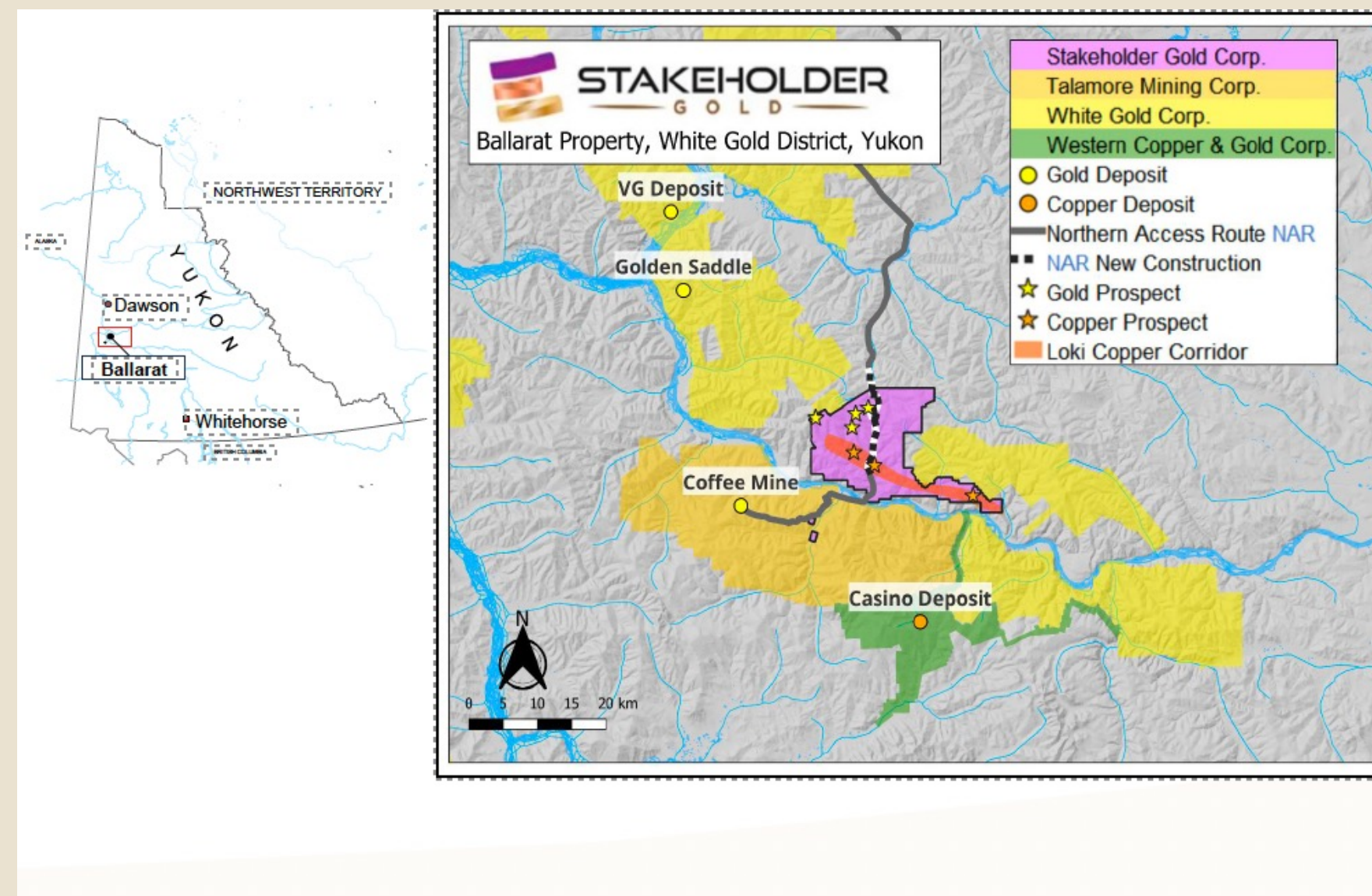
4.9M oz. Au

Market Cap. ~C\$1.49bn · Sept 2026

CASINO GOLD-COPPER DEPOSIT

7.7B lbs. Cu · 17.8M oz. Au

Market Cap ~C\$541.7M · Sept 2026



White Gold District — 12-Month Stock Charts to 23 Sept 2026

Talamore Mining Corp. (TSX: TALA) · Mkt Cap: ~C\$1.49bn



Western Copper & Gold Corp. (TSX: WRN) · Mkt Cap: ~C\$541.7M



White Gold Corp. (TSX-V: WGO) · Mkt Cap: ~C\$493.9M



Stakeholder Gold Corp. (TSX-V: SRC) · Mkt Cap: ~C\$44.6M



Yukon Gold Potential — Majors All Around

IMMEDIATE VICINITY · WHITE GOLD DISTRICT

Talamore Mining Corp.

TSX: TALA

~\$1,490M CAD

Western Copper & Gold Corp.

TSX: WRN

~\$542M CAD

Stakeholder Gold Corp.

TSX-V: SRC

~\$45M CAD

Market caps as of Sept 2026

MAJOR INVESTMENT TIMELINE

- 2025 (Sep.) **Talamore Mining Corp.** acquires Coffee Project
- 2024 (Jan.) **Rio Tinto Canada Inc.** increases investment and pro-rata interest in Western Copper & Gold (TSX: WRN)
- 2023 (Nov.) **Agnico Eagle Mines Ltd.** maintains 19.9% interest in White Gold Corp.
- 2023 (Mar.) **Mitsubishi Materials Corporation** invests in Western Copper & Gold (~\$21.3M CAD)
- 2021 (May) **Rio Tinto Canada Inc.** invests in Western Copper & Gold (TSX: WRN) (~\$25.6M CAD)
- 2019 (Oct.) **Newmont Corp.** acquires Dan Man Claims
- 2016 (May) **Goldcorp Inc.** acquires Kaminak Gold Corp. (~\$520M CAD)

"Stakeholder has sizeable discovery potential for both gold and critical minerals."

"The Skye Gold Zone is evidenced over 3.2 km in two sub-parallel gold anomalous structures. In the context of regional discoveries this is a considerable strike extent. The East Gold Zone is located 1.5 km to the east of this and may be related geologically, which provides considerable combined scale potential."

"The Loki Critical Mineral Zone is an ultramafic intrusive exploration discovery target located south and southeast of the Skye Gold Zone, also fully contained within company claims."

"Gold (Coffee Deposit) and Copper (Casino Deposit) discoveries nearby have attracted some of the world's largest mining companies to the immediate vicinity."

— Christopher Berlet, B.A.Sc. (Mining), CFA — CEO & Director

Ballarat Gold-Copper Project — Target Zones

Skye Gold Zone

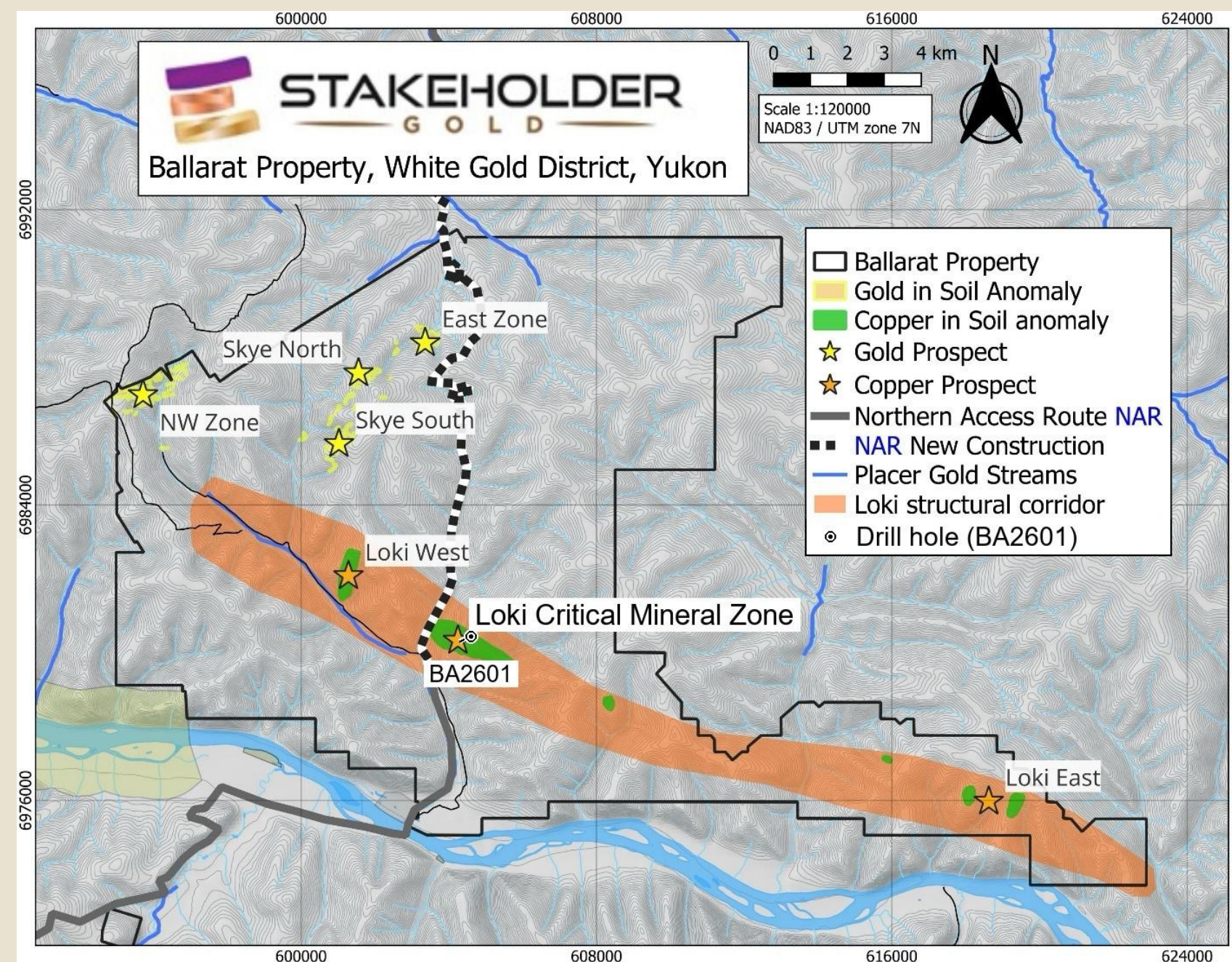
3.2 km strike extent · Open to the southwest · 2 sub-parallel structures

East Gold Zone

2 km east of Skye · Possibly related · Scale & size potential

Loki Critical Mineral Zone

Ultramafic intrusive · Large structure > 35 km · Loki, Loki West, Loki East · Cu, Co, Ni, Pt, Pd · Cobalt & nickel with copper · Platinum with palladium



Yukon Gold Potential — Strategic Attributes

STAKEHOLDER — 100% OWNED BALLARAT GOLD PROJECT

10 Claims Stakeholder holds 10 exploration claims at Talamore Mining Corp. (TSX: TALA) Coffee Gold Project	20 km of Road Northern Access Road through the middle of SRC claims — represents ~\$45M of a \$77M total spend	19,924+ oz. Au Ballarat Creek produced 19,924+ oz. Au (1978–2020), gold deposit source Ballarat
21,528+ oz. Au Barker Creek produced 21,528+ oz. Au (1978–2020), gold deposit source Ballarat	22,700+ ha. Many untested gold and copper anomalies on Ballarat, heart of the White Gold District	Majors Investing Several mining majors are investing in developing properties around Ballarat

About Stakeholder Gold

TIGHT CAPITAL STRUCTURE WITH SIGNIFICANT DISCOVERY POTENTIAL PORTENDS MEANINGFUL REVALUATION.

Profitable Stone Business

- 2021–2025 grew business to 3 high-margin, profitable exotic stone quarries
- 2026 expansion from 3 to 5 operating quarries
- Cash flow from quarries permits maintenance of a tight capital structure

Significant Gold and Critical Mineral Discovery Potential

- Significant gold and critical mineral discovery potential, confirmed drilling 2026
- Company claims surrounded by mining company majors
- 20 km of Coffee Mine's Northern Access Road being built directly through company claims

Cash Flow Quarries

2 New Quarries in 2026 (Total 5)

Quarry expansion

Revenue Growth

Increasing Profit — Margin Expansion

Quarries control shareholder dilution

Extraction Cost\$300 USD / m³

Sale Price (2025)\$1,800 USD / m³



Revenue & Gross Margin 2024–2026*

2 New Quarries in 2026 — Total 5, **Target 10**



'TAJ MAHAL' QUARRY

Freshly Cut Slab



Management

 Christopher J. Berlet B.A.Sc.(Mining), CFA President, CEO & Director Mining Engineer (Canada) / LSE (UK) CFA Charterholder (2004) linkedin.com/in/chrisberlet	 Adam Fage MSc, P.Geo. Qualified Person Geologist Independent Geological Consultant linkedin.com/in/adam-fage	 Marcus Chase B.A.Sc.(Electrical), P.Eng. President, VMC 25 years business in Brazil, fluent: English, Portuguese, French, Spanish linkedin.com/in/marcusmchase
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