



High-Value Discovery Funded by Cash Flow

— OCT 2026

TSX-V: SRC | OTC: SKHRF | WKN: A2QEP1

About Stakeholder Gold

TIGHT CAPITAL STRUCTURE WITH SIGNIFICANT DISCOVERY POTENTIAL PORTENDS MEANINGFUL REVALUATION.

Profitable Stone Business

- 2021-2025 grew business to 3 high-margin, profitable exotic stone quarries
- 2026 expansion from 3 to 5 operating quarries
- Cash flow from quarries permits maintenance of a tight capital structure

Significant Gold and Critical Mineral Discovery Potential

- Significant gold and critical mineral discovery potential, confirmed drilling 2026
- Company claims surrounded by mining company majors
- 20 km of Coffee Mine's Northern Access Road being built directly through company claims

Key Investment Triggers

SIX TRIGGERS FOR A RE-RATING

- **Tight capital structure**

~26.0M shares, no debt, no encumbrances. Revenue from VMC's 4 operating quarries covers operating expenses; a 5th is planned for 2026.
- **2026 discovery confirmed**

Gold in seven of nine holes across Skye North, East and NW zones. Loki Critical Mineral corridor is a separate, large-scale target 8 km south.
- **Critical minerals**

Gold, copper, nickel, cobalt and PGEs across 22,700 ha, with many untested gold and copper anomalies.
- **High value potential**

~C\$39M market cap beside Talamore (~C\$1.29bn) and Western Copper & Gold (~C\$699M). Skye and Loki are analogues to Golden Saddle (gold) and Casino (copper).
- **Central claims**

22,700 ha in the heart of the White Gold District. 20+ km of the Northern Access Route is being built through the claims (~C\$45M of ~C\$77M total road spend).
- **Majors surrounding**

Majors have been buying in around Ballarat for a decade.
Talamore (Coffee project): Goldcorp bought Kaminak for ~C\$520M (2016).
Newmont sold the project in 2025, keeping ~19% of Talamore and a 3% NSR; Agnico Eagle holds ~8%.
White Gold Corp.: Agnico Eagle holds 19.9%.
Western Copper & Gold: Rio Tinto ~C\$25.6M (2021, raised 2024); Mitsubishi Materials ~C\$21.3M (2023).

"We seek to deliver outstanding returns for our shareholders with large-scale discovery of separate gold and critical mineral deposits on the company's 100% owned Ballarat Gold-Copper Project located in the heart of the White Gold District of the Yukon Territory, Canada.

We are also developing a profitable cash flow business with a view to minimizing share issuance and shareholder dilution. This strategy is designed to achieve the maximum possible share price re-rating, with successful discovery."

— Christopher Berlet, B.A.Sc. (Mining), CFA, CEO & Director

Disciplined Capital Structure

26.0M

COMMON SHARES
OUTSTANDING

28.5M

FULLY DILUTED SHARES

2.56M

WARRANTS OUTSTANDING

~C\$39M

MARKET CAPITALIZATION

~45%

INSIDER OWNERSHIP

~8%

INSTITUTIONAL
OWNERSHIP

WARRANTS OUTSTANDING

QUANTITY	STRIKE	EXPIRY
825,000	\$1.50	Mar. 2027
1,277,500	\$1.20	Nov. 2027
291,250	\$1.20	Mar. 2028
170,000	\$2.40	Aug. 2028
2,563,750	Total warrants for the fully diluted S/O	

Warrant trigger: 30 day VWAP, then 30 days to exercise.

White Gold District, Yukon Territory

Ballarat sits in the heart of the White Gold District, within immediate proximity of two of the largest gold and copper discoveries in the region.

COFFEE DEPOSIT (TSX: TALA)

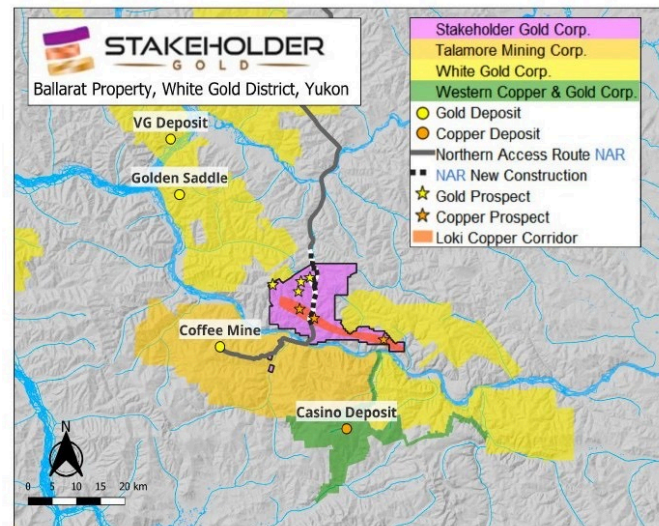
4.9M oz. Au

Market Cap. ~C\$1.29bn · Oct 2026

CASINO DEPOSIT (TSX: WRN)

7.7B lbs. Cu · 17.8M oz. Au

Market Cap ~C\$698.9M · Oct 2026



White Gold District: 12-Month Stock Charts

Talamore Mining Corp. (TSX: TALA) · Mkt Cap: ~C\$1.29bn



Western Copper & Gold Corp. (TSX: WRN) · Mkt Cap: ~C\$698.9M



White Gold Corp. (TSX-V: WGO) · Mkt Cap: ~C\$403.7M



Stakeholder Gold Corp. (TSX-V: SRC) · Mkt Cap: ~C\$39M



Yukon Gold Potential: Majors All Around

IMMEDIATE VICINITY · WHITE GOLD DISTRICT

Talamore Mining Corp.

TSX: TALA

~\$1,290M CAD

Western Copper & Gold Corp.

TSX: WRN

~\$699M CAD

Stakeholder Gold Corp.

TSX-V: SRC

~\$39M CAD

Market caps as of Oct 2026

MAJOR INVESTMENT TIMELINE

- 2025 (Sep.) **Talamore Mining Corp.** acquires Coffee Project
- 2024 (Jan.) **Rio Tinto Canada Inc.** increases investment and pro-rata interest in Western Copper & Gold (TSX: WRN)
- 2023 (Nov.) **Agnico Eagle Mines Ltd.** maintains 19.9% interest in White Gold Corp.
- 2023 (Mar.) **Mitsubishi Materials Corporation** invests in Western Copper & Gold (~\$21.3M CAD)
- 2021 (May) **Rio Tinto Canada Inc.** invests in Western Copper & Gold (TSX: WRN) (~\$25.6M CAD)
- 2019 (Oct.) **Newmont Corp.** acquires Dan Man Claims
- 2016 (May) **Goldcorp Inc.** acquires Kaminak Gold Corp. (~\$520M CAD)

"Stakeholder has sizeable discovery potential for both gold and critical minerals."

"The Skye Gold Zone is evidenced over 3.2 km in two sub-parallel gold anomalous structures. In the context of regional discoveries this is a considerable strike extent. The East Gold Zone is located 1.5 km to the east of this and may be related geologically, which provides considerable combined scale potential."

"The Loki Critical Mineral Zone is an ultramafic intrusive exploration discovery target located south and southeast of the Skye Gold Zone, also fully contained within company claims."

"Gold (Coffee Deposit) and Copper (Casino Deposit) discoveries nearby have attracted some of the world's largest mining companies to the immediate vicinity."

— Christopher Berlet, B.A.Sc. (Mining), CFA, CEO & Director

Ballarat Gold-Copper Project: Target Zones

Skye Gold Zone

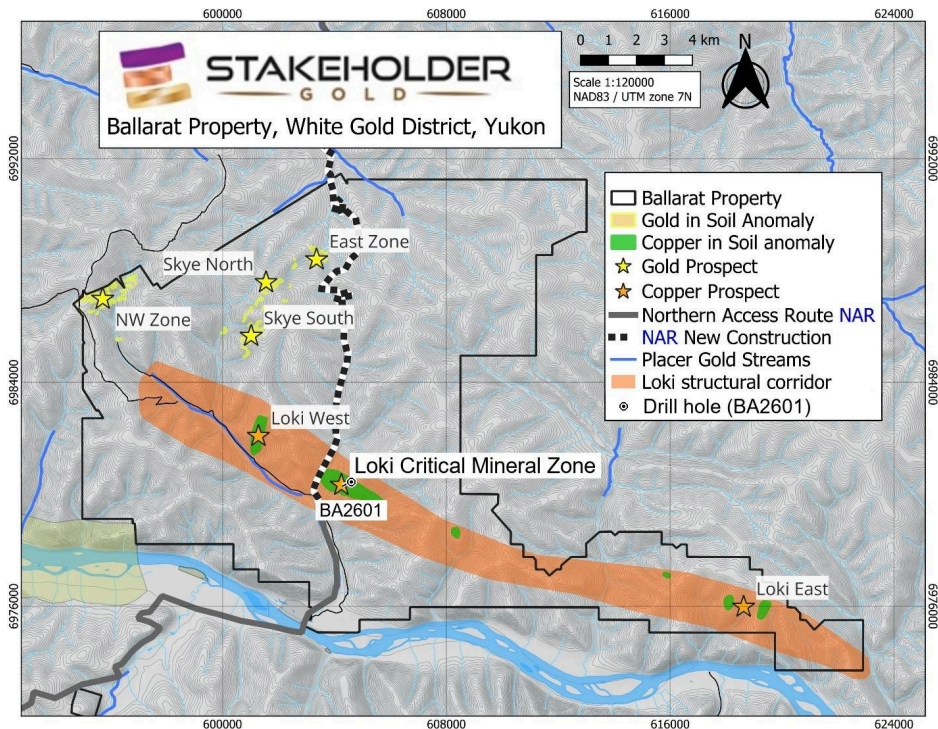
3.2 km strike extent · Open to the southwest · 2 sub-parallel structures

East Gold Zone

2 km east of Skye · Possibly related · Scale & size potential

Loki Critical Mineral Zone

Ultramafic intrusive · Large structure > 35 km · Loki, Loki West, Loki East · Cu, Co, Ni, Pt, Pd · Cobalt & nickel with copper · Platinum with palladium



Yukon Gold Potential: Strategic Attributes

STAKEHOLDER: 100% OWNED BALLARAT GOLD PROJECT

10 Claims Stakeholder holds 10 exploration claims at Talamore Mining Corp. (TSX: TALA) Coffee Gold Project	20 km of Road Northern Access Road through the middle of SRC claims, representing ~\$45M of a \$77M total spend	19,924+ oz. Au Ballarat Creek produced 19,924+ oz. Au (1978–2020), gold deposit source Ballarat
21,528+ oz. Au Barker Creek produced 21,528+ oz. Au (1978–2020), gold deposit source Ballarat	22,700+ ha. Many untested gold and copper anomalies on Ballarat, heart of the White Gold District	Majors Investing Several mining majors are investing in developing properties around Ballarat

Cash Flow Quarries

2 New Quarries in 2026 (Total 5)

Quarry expansion

Revenue Growth

Increasing Profit: Margin Expansion

Quarries control shareholder dilution

Extraction Cost

\$300 USD / m³

Sale Price (2025)

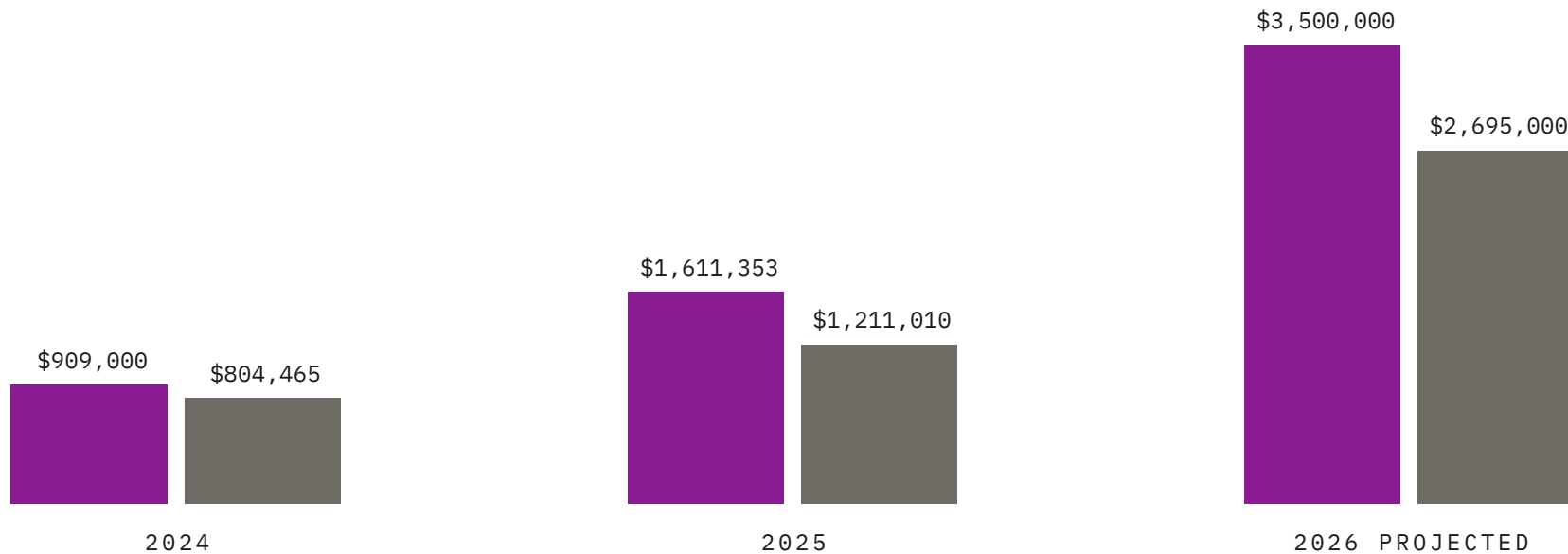
\$1,800 USD / m³



Revenue & Gross Margin 2024-2026*

2 New Quarries in 2026: Total 5, **Target 10**

■ REVENUE ■ GROSS MARGIN



'TAJ MAHAL' QUARRY

Freshly Cut Slab



Management

**Christopher J. Berlet**

President, CEO & Director

B.A.Sc.(Mining), CFA

Mining Engineer (Canada) / LSE (UK)
CFA Charterholder (2004)

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B.A.Sc.(Electrical), P.Eng.

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English, Portuguese, French, Spanish

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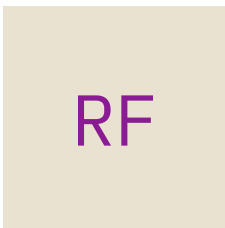
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