

# Stakeholder Gold Corporation

\* Rapidly Evolving Potential  
January 2021

# Forward-Looking Statements

Certain of the statements and information herein constitute “forward-looking statements” or “forward-looking information. Any statements or information that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “expects”, “anticipates”, “believes”, “plans”, “estimates”, “intends”, “targets”, “goals”, “forecasts”, “objectives”, “potential” or variations thereof or stating that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved, or the negative of any of these terms and similar expressions) are not statements of historical fact and may be forward-looking statements or information. Forward-looking statements or information relate to, among other things, the Company’s business objectives and plans.

Forward-looking statements or information are subject to a variety of known and unknown risks, uncertainties and other factors that could cause actual events or results to differ from those reflected in the forward-looking statements or information, including, without limitation, the need for additional capital by the Company through financings and the risk that such funds may not be raised; the speculative nature of exploration and the stages of the Company’s properties; the effect of changes in commodity prices; regulatory risks that development of the Company’s material properties will not be acceptable for social, environmental or other reasons and the efforts and abilities of the senior management team. This list is not exhaustive of the factors that may affect any of the Company’s forward-looking statements or information. Although the Company has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated, described or intended. Accordingly, readers should not place undue reliance on forward-looking statements or information.

The Company’s forward-looking statements and information are based on the assumptions, beliefs, expectations and opinions of management as of the date hereof, and other than as required by applicable securities laws, the Company does not assume any obligation to update forward-looking statements and information if circumstances or management’s assumptions, beliefs, expectations or opinions should change, or changes in any other events affecting such statements or information.

# GOLD DISCOVERY POTENTIAL

## with Cash Flow Strategy

- Disciplined Capital Structure (Recently consolidated shares)
- Cash Flow (Control over treasury share issuance)
- Yukon Gold Potential Alpha (White Gold District, Yukon Territory)

# Disciplined Capital Structure

(Recently consolidated shares)

**Common Shares**

**11,151,957**

**\* Disciplined Capital Structure**

Exercise Price

Warrants

2,275,000

\$ 0.80

Options

-

-

&

**Fully Diluted**

**13,426,957**

**Insider Ownership**

~ 35%

- cash flow

**Institutional**

~ 8%

- no debt

- no contracts / encumbrances



## Exotic Blue Quartzite Quarry

- Demand > Supply (VMC Exotic Blue)
- Operating profit \$1,600 USD / cubic meter
- 150 cubic meters / month by Q1.2021
- Robust Cash Flow



## Exotic Blue Quartzite Quarry

- Multiple buyers for exotic blue product
- Few producers of exotic blue quartzite
- Blue quartzite is rare & high margin
- Property is 100% owned
- Property can support multiple pits

Cash Flow Expectation  
**Steady / Robust / Long-Life**

## Stakeholder's Ballarat Project - Deep Discounted Value Potential

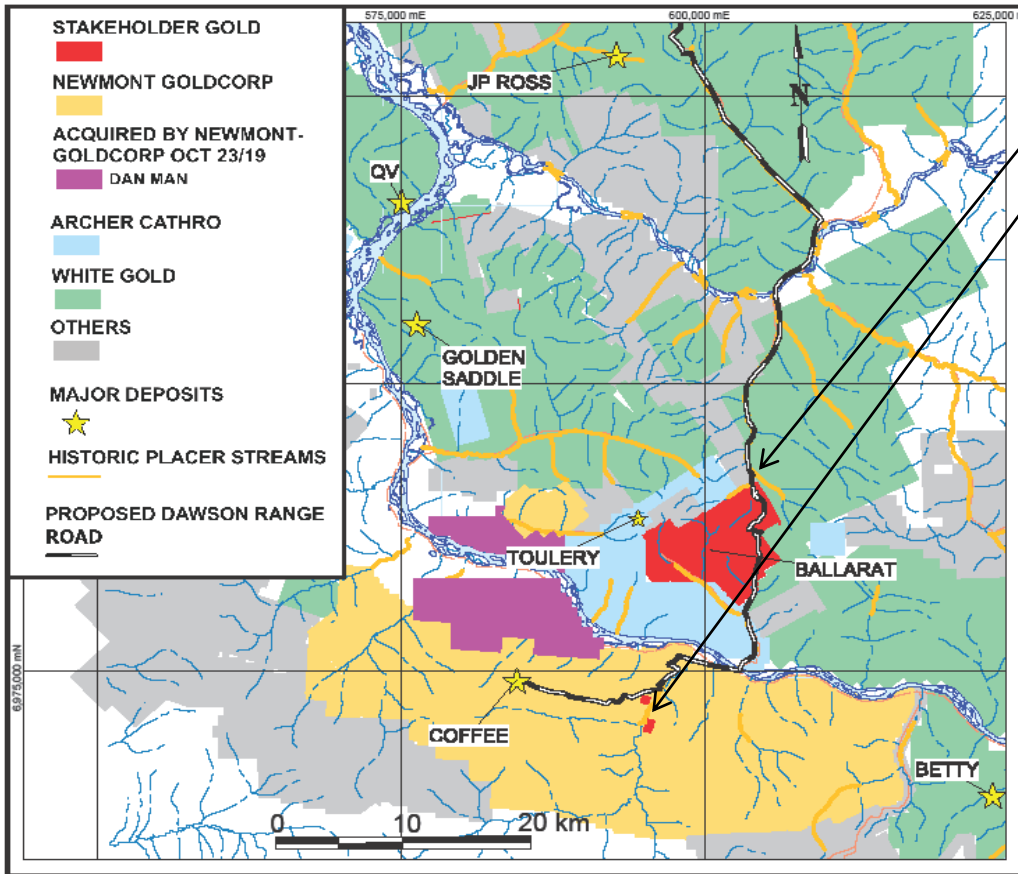
- Ballarat Project 100% owned
- Ballarat located in the Heart of the White Gold District, Yukon Territory
- Coffee Project south of Ballarat sold for \$536M CAD in 2016
- White Gold Corp. (TSX-V: WGO) surrounding Ballarat trading ~ \$100M CAD
- Stakeholder's 100% owned Ballarat trading at ~ \$4M CAD (\$0.40 CAD)
- Stakeholder's 100% owned Ballarat has previously traded at ~ \$17M CAD

Stakeholder's 100% Owned Ballarat Gold Project Represents

**Deep Discounted Value Proposition**

# Yukon Gold Potential Alpha

(White Gold District, Yukon Territory)



**Stakeholder Gold Corp. X**

Ballarat Project

+10 claims inside Coffee Project

~ \$4M Market Cap.

**White Gold Corp. X**

Kinross – Agnico Eagle

~ \$120M Market Cap.

**Newmont Goldcorp. X**

Coffee Project - Newmont

~ \$536M Purchase Price

**Acquired by Newmont X**

October 2019



TSX-V: SRC | U.S. SKHRF | WKN A2A CEP



## Stakeholder's Ballarat Project - Unique Value Proposition

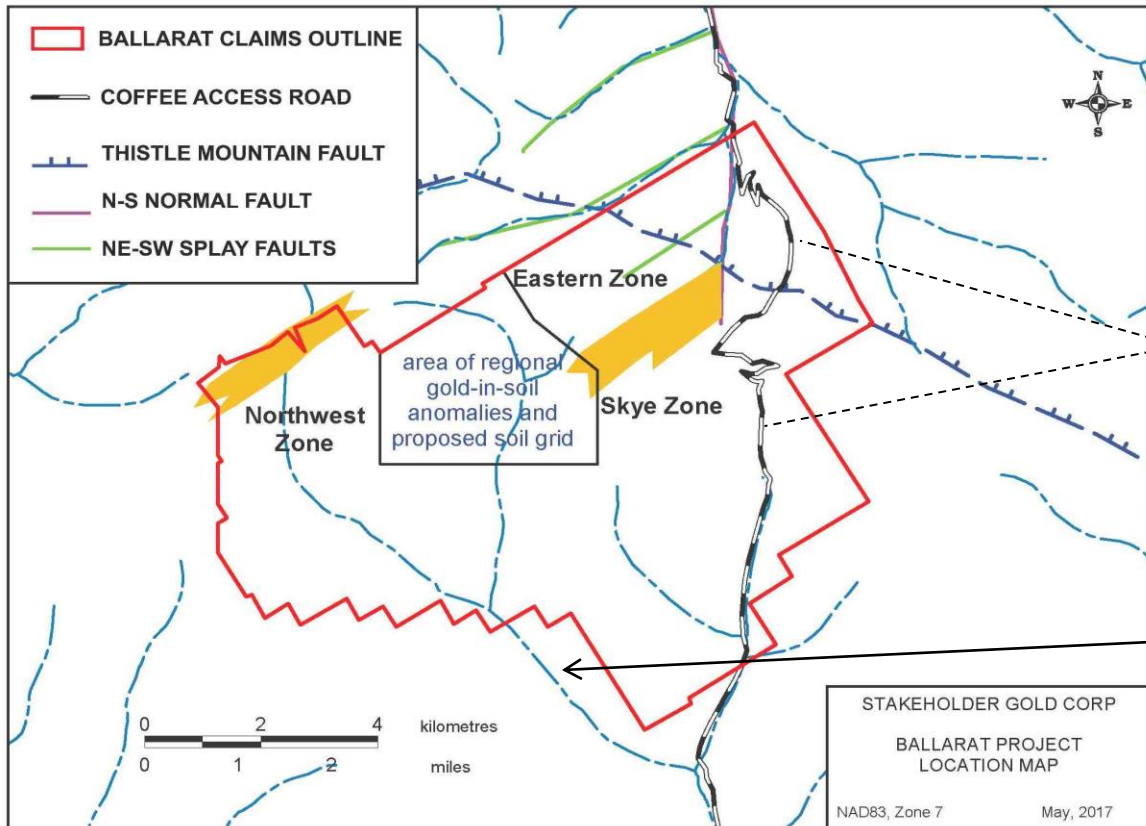
- 10 Stakeholder claims are held within Newmont's Coffee Project
- 11 km of the Coffee Access Road are being built across Stakeholder claims
- Ballarat Creek produced 20,000+ oz. from Placer Mining – gold source Ballarat
- Multiple untested gold anomalies on Ballarat – Heart of the White Gold Camp
- [Newmont](#), [Agnico Eagle](#), [Kinross](#) - proven interest in the White Gold District

Stakeholder's 100% Owned Ballarat Gold Project Represents

**Strategic Value / Discovery Potential / Deep Discounted Value Potential**

# Yukon Gold Potential Alpha

(White Gold District, Yukon Territory)



Ballarat Project:  
Multiple Gold Anomalies  
& Coffee Access Road

Access Road to  
Newmont's Coffee Project  
11 km through Ballarat

Ballarat Creek  
20,000+ oz. Au of  
historical placer  
gold production

Gold deposit source on  
Ballarat Project

# Management

**Christopher J. Berlet**, BSc (Mining), CFA

President & CEO

Mining Engineer (Canada) / Graduate London School of Economics (UK) / CFA Charter Holder (USA)

Mr. Berlet is a Mining Engineer trained in Canada. He has worked with Banque Paribas Capital Markets Group Plc in London and Frankfurt, and with Western Mining Corporation in West Australia. Christopher has more than 30 years of mining industry and finance experience.

**Marcus Chase**, B.Eng (Geology)

President VMC

Electrical Engineer / Fluent in English, Portuguese, French and Spanish

Marcus trained as an electrical engineer at McGill University (1991) and has worked in Brazil since the late 1990's. Marcus was the founder of TNO Mining Inc. the operator of Black Lake Mineração LTDA, a granite extraction business based in Espirito Santo, Brazil which started operations in 2011.

**Robert Finley**

SVP Corporate Development

Robert was educated in New England and is a recent graduate of the MIT Sloan School of Management for IoT studies. Robert has several years of international commodity and investment experience.

**Artie Li**, CPA, CA  
**Khadijah Samnani**

Chief Financial Officer  
Corporate Secretary

# Stakeholder Gold Corp.

TSX-V: SRC | US SKHRF | WKN A2A CEP

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