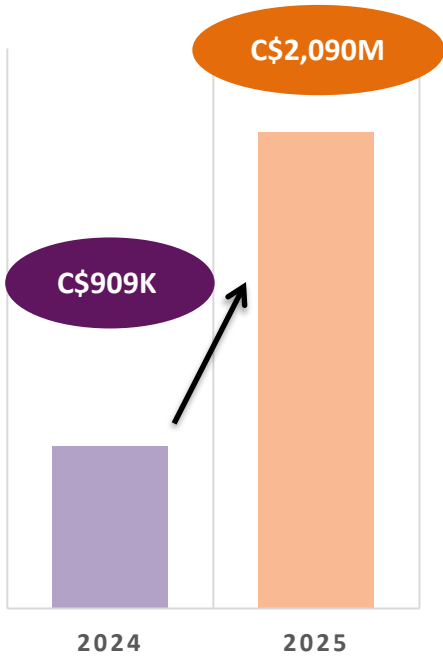


REVENUE EXPANSION



Stakeholder Gold Corporation

Stakeholder Gold Corporation (TSX-V: **SRC**, OTC: **SKHRF**) is a gold and copper exploration company with expanding cash flow from quarries producing exotic stones.

The company maintains a tight capital structure with a dilution prevention methodology.

Stakeholder enjoys rapidly expanding cash flow from its unique Brazilian stone quarry operations selling high-end materials into markets in Europe, Asia, and North America.

Stakeholder is pursuing 2 geologically significant new discoveries on the 100% owned Ballarat Gold-Copper Project located in the Heart of the White Gold District of the Yukon Territory (Canada).

Key investment triggers

- **Tight capital structure:** no debt, no encumbrances, ~ 19.67 million shares outstanding, cash flow positive and increasing revenues permit non-dilutive growth. Revenue and earnings growing rapidly from 3 quarries and anticipating more to come.
- **High Value Proposition:** Stakeholder is trading ~ C\$14M, Coffee Deposit (southeast) sold for as C\$520M in 2016 (35X Stakeholder Market Cap., at half the current gold price ~ \$1,600 USD/oz.).
- **Major Discovery Prospects 2025:** The Skye Gold Zone and Loki Copper Zone are 2 two independent, large scale discovery prospects for gold and copper respectively.
- **Central Claims Position:** The Ballarat Gold-Copper Project covers 18,741 Ha of ground in the Heart of the White Gold District. 17km of the Northern Gateway Road will be built directly through the center of company claims.
- **Majors Surrounding:** Agnico Eagle Mines Ltd. (through White Gold Corp.), Newmont Corp., Rio Tinto (Canada) and Mitsubishi (through Western Copper and Gold).

Victoria Mining Corporation Dom Joaquim, Minas Gerais, Brazil

The company's 100% owned Victoria Mining Corporation (VMC) today operates 3 three very high-margin and profitable quarries which are producing exotic quartzites in Brazil.

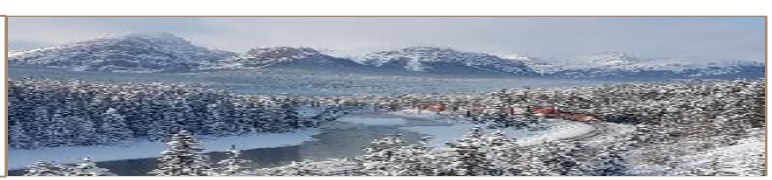
A small team of experienced workers operate the sites. The company's exotic quartzite operations are a proven and profitable extractive business.

Production is increasing rapidly in 2025. Multiple producing quarries are increasing throughput and reducing unit costs. Specialized equipment is available. The many infrastructure advantages include paved roads, abundant groundwater, grid accessible electricity and the availability of qualified personnel in the 3 historical mining towns located nearby: Alvorada de Minas, Serro and Dom Joaquim.

Future expansion to 10 ten profitable quarries is anticipated.



- Brazilian quartzite quarries are providing robust cash flow expansion in 2025.
- Economies of scale and efficiency improvements are reducing unit costs and increasing profits.
- Repeat buyers have demonstrated a commitment to ongoing and future purchases.
- Multiple further high-margin quarries are now being planned, and the company is completing permitting steps.



Share Metrics

(As of Aug, 2025)

Share Price: C\$0.70

52-Week Range: C\$0.60-C\$1.10

Market Cap: ~ C\$14M

Enterprise Value: ~ C\$14M

Common shares: ~ 19.67 million

Options: 0

Fully Diluted S/O: 19.67 million

Insider Ownership: ~ 45%

Ballarat Gold-Copper Project, Heart of White Gold, Yukon Territory

- Surrounded by Majors
- Large Scale Gold & Copper Discovery Potential, 2025
- 17km of Northern Gateway Road through Property Center (strategic positioning)

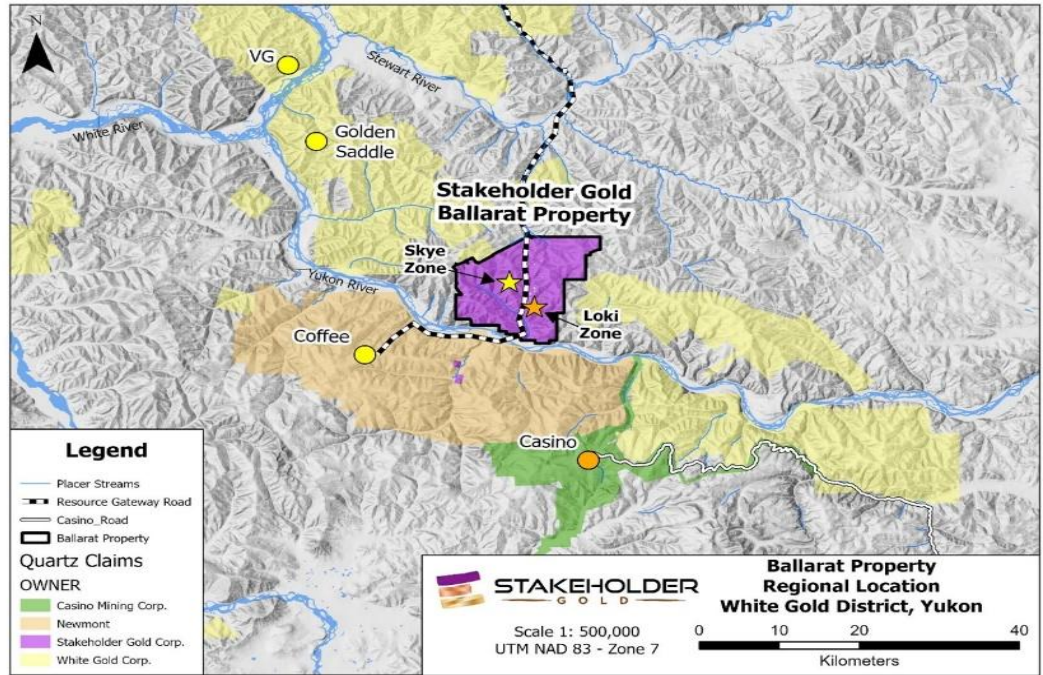
Management & Directors

Christopher J. Berlet
President, CEO & Director

Robert Finley
Senior Vice President Stakeholder

Marcus Chase
President, Victoria Mining Corp.

Board of Directors
Anita Rovazi, Ben Davies, Mark Berry (Marcus Chase & Chris Berlet)



Ballarat Gold Project, Heart of the White Gold District, Yukon Territory (Canada)

Summer 2025 can yield **2** two new significant discoveries in the Heart of the White Gold District of the Yukon Territory, Canada. Stakeholder's 100% owned Ballarat Gold-Copper Project covers 18,741 hectares of ground and is located north of the Coffee Mine Project which is being developed by Newmont Corporation (**NYSE: NEM**) and due north of the Casino Copper-Gold Project. 17km of the Northern Gateway Road will pass directly through the center of company claims.

Stakeholder's **Skye Gold Zone** represents a Golden Saddle type deposit with significant scale potential and **Loki Copper Zone** represents a Minto Copper Mine type deposit also with significant scale potential. Discovery confirmation drilling, late summer 2025.

Skye Gold Zone

- 3.2km strike length
- Golden Saddle comparable
- Structure shows large size potential

Loki Copper Zone

- 2.8km X 800m intrusive footprint
- Minto Copper Mine comparable
- Due North of Casino (size potential)

Contact Info

Corporate Head Office
607 - 130 Queens Quay East
Toronto, ON M5A 3Y5
1-416-525-6869

cberlet@stakeholdergold.com

